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## **BOLTEK HOLDINGS LIMITED**

### **寶燧控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8601)**

### **PROPOSED ADOPTION OF THE AMENDED MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by Boltek Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

### **PROPOSED ADOPTION OF THE AMENDED MEMORANDUM AND ARTICLES OF ASSOCIATION**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that it has resolved to propose the adoption of the second amended and restated memorandum and articles of association (the “**Amended Memorandum and Articles**”) of the Company to replace the existing amended and restated articles of association of the Company. The proposed adoption of the Amended Memorandum and Articles are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”).

The major proposed amendments in the Amended Memorandum and Articles are summarised as follows:

1. to provide for shareholders right to speak and vote at a general meeting except where a shareholder is required by the GEM Listing Rules to abstain from voting to approve the matter under consideration;
2. to require the appointment, removal and remuneration of auditors be approved by ordinary resolution; and
3. other amendments to better align with the wordings in the GEM Listing Rules and the applicable laws of the Cayman Islands

The main reasons for the adoption of the Amended Memorandum and Articles are to: (i) reflect certain amendments in the applicable laws of the Cayman Islands and the GEM Listing Rules; and (ii) make other consequential and housekeeping changes.

## GENERAL

The Board considers that the proposed adoption of the Amended Memorandum and Articles are in the interests of the Company and the Shareholders as a whole. A circular containing, among other matters, details of the proposed adoption of the Amended Memorandum and Articles, together with a notice convening the AGM will be despatched to the Shareholders on or around 28 March 2022.

On behalf of the Board of  
**Boltek Holdings Limited**  
**Cheung Kwan Tar**  
*Chairman and executive Director*

Hong Kong, 28 March 2022

*As of the date of this announcement, Mr. Cheung Kwan Tar and Mr. Ng Pak Hung are the executive Directors, and Mr. Chan Kai Kow Mackston, Mr. Chan Yu Sum Sam and Ms. Chik Wai Chun are the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and will be published on the Company's website at [www.boltekholdings.com](http://www.boltekholdings.com).*