

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20180426-I18020-0002

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Company name: Boltek Holdings Limited (寶燧控股有限公司)

Stock code (ordinary shares): 8601

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 September 2018.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 September 2018

Name of Sponsor(s): Kingsway Capital Limited

Names of directors: **Executive Directors:**

- Mr. Cheung Kwan Tar
- Mr. Ng Pak Hung

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Independent Non-Executive Directors:

- Mr. Chan Kai Kow Macksion
- Mr. Chan Wan Fung
- Mr. Chan Yu Sum Sam

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity/Nature of interest	Number of shares in the Company ("Shares")	Percentage of issued Shares
	Waywin Investment Holding Limited (" Waywin Investment ")	Beneficial owner (Note1)	426,000,000	53.25%
	Mr. Cheung Kwan Tar	Interest in a controlled corporation (Note1)	426,000,000	53.25%
	Mr. Cheng Chi Heng	Beneficial owner (Note2)	58,800,000	7.35%
	Polar Lights Limited (" Polar Lights ")	Beneficial owner (Note3)	57,600,000	7.20%
	Mr. Wong Che Shing	Interest in controlled corporation (Note3)	57,600,000	7.20%
	Twinkle Galaxy Limited (" Twinkle Galaxy ")	Beneficial owner (Note4)	57,600,000	7.20%
	Mr. Lam Kwan Yuen	Interest in controlled corporation (Note4)	57,600,000	7.20%

Notes:

- (1) *Waywin Investment is the direct shareholder of the Company. The entire issued share capital of Waywin Investment is legally and beneficially owned by Mr. Cheung. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Mr. Cheung is deemed to be interested in the Shares held by Waywin Investment.*
- (2) *Mr. Cheng Chi Heng is a direct shareholder of the Company.*
- (3) *Polar Lights is a direct shareholder of the Company. The entire issued share capital of Polar Lights is legally and beneficially owned by Mr. Wong Che Shing. By virtue of the SFO, Mr. Wong Che Shing is deemed to be interested in the Shares held by Polar Lights.*
- (4) *Twinkle Galaxy is a direct shareholder of the Company. The entire issued share capital of Twinkle Galaxy is legally and beneficially owned by Mr. Lam Kwan Yuen. By virtue of the SFO, Mr. Lam Kwan Yuen is deemed to be interested in the Shares held by Twinkle Galaxy.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

NIL

Financial year end date:

31 December

Registered address:

Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

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Head office and principal place of business: [5/F, Winning Commercial Building](#)
[46-48 Hillwood Road](#)
[Tsim Sha Tsui, Kowloon](#)
[Hong Kong](#)

Web-site address (if applicable): www.boltekholdings.com

Share registrar: **Principal share registrar and transfer office:**
Esteria Trust (Cayman) Limited
Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:
Boardroom Share Registrars (HK) Limited
2103B, 21/F
148 Electric Road
North Point
Hong Kong

Auditors: **Grant Thornton Hong Kong Limited**
Certified Public Accountants
Level 12
28 Hennessy Road
Wanchai
Hong Kong

B. Business activities

The Company, together with its subsidiaries, is an engineering consultant in Hong Kong with a focus on the field of infrastructure developments, covering (i) civil engineering mainly comprising road and structural engineering as well as geotechnical engineering and (ii) traffic engineering.

C. Ordinary shares

Number of ordinary shares in issue: [800,000,000 ordinary Shares](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [10,000 Shares](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [NIL](#)

D. Warrants

Stock code: [NIL](#)

Board lot size: [NIL](#)

Expiry date: [NIL](#)

Exercise price: [NIL](#)

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) [NIL](#)

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No. of warrants outstanding: NIL

No. of shares falling to be issued upon
the exercise of outstanding warrants: NIL

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Cheung Kwan Tar
Executive Director

Ng Pak Hung
Executive Director

Chan Kai Kow Mackston
Independent non-executive Director

Chan Wan Fung
Independent non-executive Director

Chan Yu Sum Sam
Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.