

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 August 2018 (the “**Prospectus**”) issued by Boltek Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) and any applicable U.S. state or local securities laws. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. securities law. There will be no public offer and is not currently intended to be any public offer of securities in the United States.*

Potential investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Underwriters) may in their sole and absolute discretion, upon giving notice in writing to the Company, terminate the Underwriting Agreements with immediate effect if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be on Thursday, 13 September 2018).

Boltek Holdings Limited

寶燧控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	:	200,000,000 Shares
Number of Placing Shares	:	180,000,000 Shares
Number of Public Offer Shares	:	20,000,000 Shares
Final Offer Price	:	HK\$0.40 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	8601

Sole Sponsor

SUNWAH KINGSWAY
新華滙富

Kingsway Capital Limited

Joint Bookrunners and Joint Lead Managers

SUNWAH KINGSWAY
新華滙富

Kingsway Financial Services
Group Limited

 中投証券(香港)
CHINA INVESTMENT SECURITIES (HK)

China Investment Securities
International Brokerage Limited

 聯合證券
Head & Shoulders Securities

Head & Shoulders
Securities Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.40 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.40 per Offer Share, the net proceeds from the Share Offer to be received by the Company and after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Share Offer, is estimated to be approximately HK\$55.0 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Public Offer

- The Public Offer Shares initially offered under the Public Offer have been significantly oversubscribed. A total of 8,219 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 262,130,000 Public Offer Shares, equivalent to approximately 13.1 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- The reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer – Reallocation” in the Prospectus have not been applied. As the number of Offer Shares validly applied for in the Public Offer is less than 15 times of the number of Offer Shares initially available under the Public Offer, no Offer Shares have been reallocated from the Placing to the Public Offer.

Placing

- The Placing Shares initially offered under the Placing have been just sufficiently subscribed. The final number of the Placing Shares allocated to 173 placees under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total of 73 placees have been allotted five board lots of Placing Shares or less, representing approximately 42.2% of the total number of placees under the Placing. A total of 1,460,000 Placing Shares have been allotted to these placees, representing approximately 0.8% of the Placing Shares.

The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) and has lapsed.

- The Directors confirm that, to the best of their knowledge, information and belief and having made reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/its name or otherwise held by him/it. None of the Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective close associates or connected clients (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing, individually, has been or will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Results of Allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on our Company's website at www.boltekholdings.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, 12 September 2018;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Wednesday, 12 September 2018 to 12:00 midnight on Tuesday, 18 September 2018;
- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 12 September 2018 to Tuesday, 18 September 2018 on a Business Day (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 12 September 2018 to Friday, 14 September 2018 at the designated receiving bank branches.

Despatch/Collection of Share Certificates and Refund Cheques

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and whose applications are wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Wednesday, 12 September 2018 or such other date as notified by the Company.

- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which have applied for less than 1,000,000 Public Offer Shares, or which are available but not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant **WHITE** Application Forms by ordinary post at their own risk on or before Wednesday, 12 September 2018.
- Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Wednesday, 12 September 2018 or, in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- Share certificates for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by them electronically, on Wednesday, 12 September 2018, or in the event of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Wednesday, 12 September 2018, or such other date as notified by the Company.

- Refund cheques for partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are available but not collected in person within the time specified for collection, are expected to be despatched to the addresses specified on their **WHITE** or **YELLOW** Application Forms by ordinary post at their own risk on or before Wednesday, 12 September 2018.
- For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Wednesday, 12 September 2018.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 13 September 2018, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipt for sums paid on application for the Offer Shares.

Commencement of Dealings

- Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Thursday, 13 September 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 13 September 2018. The Shares will be traded in board lots of 10,000 Shares. The stock code of the Shares will be 8601.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.40 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.40 per Offer Share, the net proceeds from the Share Offer to be received by the Company and after deducting the underwriting fees and commissions and estimated expenses in relation to the Share Offer, is estimated to be approximately HK\$55.0 million. The Company currently intends to apply such net proceeds as follows:

- Approximately HK\$32.1 million (approximately 58.4% of the total estimated net proceeds) will be used for setting up a new team specialising in the field of building development;
- Approximately HK\$6.8 million (approximately 12.4% of the total estimated net proceeds) will be used for strengthening our in-house team of professional staff to increase our service capacity;
- Approximately HK\$3.2 million (approximately 5.8% of the total estimated net proceeds) will be used for leasing additional office space to accommodate our expansion;
- Approximately HK\$2.9 million (approximately 5.3% of the total estimated net proceeds) will be used for upgrading our information technology system to enhance our engineering design capability;
- Approximately HK\$2.6 million (approximately 4.7% of the total estimated net proceeds) will be used for acquisition of additional motor vehicles to accommodate our transportation needs;
- Approximately HK\$2.5 million (approximately 4.5% of the total estimated net proceeds) will be used for increasing our marketing effort; and
- Approximately HK\$4.9 million (approximately 8.9% of the total estimated net proceeds) will be used for general working capital.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

The Company announces that Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Monday, 3 September 2018, a total of 8,219 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, for a total of 262,130,000 Public Offer Shares have been received, equivalent to approximately 13.1 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.

No application has been rejected due to a bounced cheque. No application has been rejected due to rejection of electronic payment instruction. Four multiple or suspected multiple applications have been identified and rejected. Two invalid applications have been identified. No application for more than 100% of the Public Offer Shares initially available under the Public Offer (that is, more than 20,000,000 Public Offer Shares) has been identified.

Due to the aforesaid level of over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has not been applied. The final number of Offer Shares under the Public Offer is 20,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer, and being allotted to 1,906 allottees under the Public Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the section headed “Basis of allocation under the Public Offer“ in this announcement below.

The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) and has lapsed.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
10,000	7,073	1,355 out of 7,073 to receive 10,000 Shares	19.16%
20,000	345	69 out of 345 to receive 10,000 Shares	10.00%
30,000	233	64 out of 233 to receive 10,000 Shares	9.16%
40,000	47	17 out of 47 to receive 10,000 Shares	9.04%
50,000	56	24 out of 56 to receive 10,000 Shares	8.57%
60,000	12	6 out of 12 to receive 10,000 Shares	8.33%
70,000	13	7 out of 13 to receive 10,000 Shares	7.69%
80,000	7	4 out of 7 to receive 10,000 Shares	7.14%
90,000	11	7 out of 11 to receive 10,000 Shares	7.07%
100,000	209	140 out of 209 to receive 10,000 Shares	6.70%
150,000	11	10,000 Shares	6.67%
200,000	26	10,000 Shares	5.00%
250,000	28	10,000 Shares	4.00%
300,000	5	10,000 Shares	3.33%
350,000	1	10,000 Shares	2.86%
400,000	4	10,000 Shares	2.50%
450,000	56	10,000 Shares plus 2 out of 56 to receive additional 10,000 Shares	2.30%
500,000	43	10,000 Shares plus 6 out of 43 to receive additional 10,000 Shares	2.28%
750,000	6	10,000 Shares plus 4 out of 6 to receive additional 10,000 Shares	2.22%
1,000,000	10	20,000 Shares plus 1 out of 10 to receive additional 10,000 Shares	2.10%
1,250,000	9	20,000 Shares plus 5 out of 9 to receive additional 10,000 Shares	2.04%
1,500,000	2	30,000 Shares	2.00%
2,500,000	7	40,000 Shares plus 5 out of 7 to receive additional 10,000 Shares	1.89%
3,000,000	2	50,000 Shares plus 1 out of 2 to receive additional 10,000 Shares	1.83%
5,000,000	1	60,000 Shares	1.20%
7,500,000	1	70,000 Shares	0.93%
20,000,000	1	80,000 Shares	0.40%
TOTAL:	<u>8,219</u>		

The final number of Public Offer Shares is 20,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer and being allotted to 1,906 allottees under the Public Offer.

PLACING

The Placing Shares initially offered under the Placing have been just sufficiently subscribed. The final number of the Placing Shares allocated to 173 placees under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total of 73 placees have been allotted five board lots of Placing Shares or less, representing approximately 42.2% of the total number of placees under the Placing. A total of 1,460,000 Placing Shares have been allotted to these placees, representing approximately 0.8% of the Placing Shares.

Pursuant to the Placing, a total of 180,000,000 Placing Shares have been conditionally allocated to a total of 173 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital of the Company immediately upon completion of the Share Offer and Capitalisation Issue
Top Placee	8,000,000	4.44%	4.00%	1.00%
Top 5 Placees	34,000,000	18.89%	17.00%	4.25%
Top 10 Placees	59,720,000	33.18%	29.86%	7.47%
Top 25 Placees	111,310,000	61.84%	55.66%	13.91%

Number of Placing Shares allocated	Number of placees
10,000 to 50,000	73
50,001 to 100,000	1
100,001 to 500,000	22
500,001 to 1,000,000	19
1,000,001 to 2,000,000	32
2,000,001 to 4,000,000	18
4,000,001 to 6,000,000	6
6,000,001 to 10,000,000	2

173

The Directors confirm, to the best of their knowledge, information and belief and having made reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/its name or otherwise held by him/it. None of the Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective close associates or connected clients (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing, individually, has been or will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Capitalisation Issue and the Share Offer.

MINIMUM PUBLIC FLOAT REQUIREMENT

The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be at least 25% of the enlarged issue share capital of the Company and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATION

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at www.boltekholdings.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, 12 September 2018;

- from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Wednesday, 12 September 2018 to 12:00 midnight on Tuesday, 18 September 2018;
- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 12 September 2018 to Tuesday, 18 September 2018 on a Business Day (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 12 September 2018 to Friday, 14 September 2018 at the designated receiving bank branches, as shown below:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch	Address
Hong Kong Island	Admiralty Branch	Shop 1013-1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
Kowloon	Jordan Branch	1/F, JD Mall, No. 233 Nathan Road, Jordan, Kowloon
	Kwun Tong Branch	Shop 5&6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon
New Territories	Kwai Fong Branch	C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong, New Territories
	Yan Ching Street Branch	Shops 4 and 5, G/F, Tuen Mun Centre, 11 Yan Ching Street, Tuen Mun, New Territories.
	Tai Wo Branch	Shop 216, 2/F, Tai Wo Plaza, Tai Wo Estate, Tai Po, New Territories

Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **eWhite Form** and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或e白表提出申請的配發結果

以下為使用白色申請表格或e白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
C6045764	10,000						
E5931960	10,000						
E8322337	10,000						
E9101865	10,000						
P8207295	10,000						

Results of applications made by YELLOW Application Forms (through designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
C0515939	10,000						
D2308526	10,000						
E7137587	10,000						

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
0008503	10,000	01202571X	10,000	03150063	10,000	06153542	10,000
00105001X	10,000	01213243X	10,000	03154839	10,000	0617083X	10,000
00107003X	10,000	012198015	30,000	03155718	10,000	06184615	10,000
0012355	10,000	012221546	10,000	03222524	10,000	06190250	10,000
0012443	30,000	01226121X	10,000	03240059	10,000	06220010	10,000
001255243	10,000	01231118	10,000	03242110	10,000	06242325	10,000
002160849	10,000	01232327	10,000	03253688	10,000	06252966	10,000
002162115	10,000	01233246	10,000	03284643	10,000	06273224	10,000
002181538	10,000	01250421	10,000	03293687	10,000	06280021	10,000
002200039	10,000	01253917	10,000	03311629	10,000	06281614	10,000
003042945	10,000	01276015	10,000	03314929	10,000	06286127	10,000
003143312	10,000	01280325	10,000	04030267	10,000	0629452X	10,000
003171160	10,000	01291418	10,000	0407143X	10,000	0667207	10,000
003204225	10,000	0188061	10,000	04090311	10,000	07010021	10,000
003210221	20,000	02011135	10,000	0409231X	10,000	07057628	10,000
00323406X	10,000	02021615	10,000	04114012	10,000	07101516	10,000
003242237	10,000	02054419	10,000	04123434	10,000	07102016	10,000
004032219	10,000	02064529	10,000	04127540	10,000	07110072	10,000
004054039	10,000	02080014	10,000	04241929	10,000	07180514	10,000
004064011	10,000	02095816	10,000	04301811	10,000	07211014	10,000
005221124	10,000	0210001X	10,000	05031013	10,000	07215338	10,000
006050103	10,000	02102419	10,000	05042044	10,000	07233124	10,000
006148511	10,000	0210492X	10,000	05047595	10,000	07249339	10,000
006194853	10,000	02106313	10,000	05062643	10,000	07277129	10,000
007270037	10,000	02117352	10,000	05067221	10,000	07280728	10,000
008071411	10,000	02133826	10,000	05072516	10,000	07281394	10,000
008145129	10,000	02140411	10,000	05074514	10,000	08033646	10,000
009207926	10,000	02140523	10,000	05075018	10,000	0804445X	10,000
01001073X	10,000	02150716	10,000	05075220	10,000	0805051X	10,000
010061835	10,000	02154516	10,000	05130048	10,000	08062029	10,000
010152529	10,000	02244691	10,000	05133630	10,000	08062245	10,000
010162060	10,000	0271945	10,000	0515004X	10,000	08062735	10,000
01027627	10,000	03 040027	20,000	05153073	10,000	08092051	10,000
010290629	10,000	03010017	10,000	05203527	10,000	08131111	30,000
0102E17	10,000	03020096	10,000	05220416	10,000	08140057	10,000
01034510	10,000	03052519	10,000	05234612	10,000	08144936	10,000
01054611	10,000	03054456	10,000	05290217	10,000	08160859	10,000
01060013	10,000	03070048	10,000	06020411	10,000	08163561	10,000
01071538	10,000	03070823	10,000	06050032	10,000	08164812	10,000
01082918	10,000	03095232	10,000	06080713	10,000	0817191X	10,000
01125259	10,000	03110012	10,000	06092427	10,000	08181539	10,000
011293025	10,000	03130714	10,000	06114038	10,000	08190644	10,000
01151015	10,000	03132873	10,000	06117823	10,000	0821722X	10,000
01151527	10,000	03140010	10,000	06132169	10,000	0822275X	10,000
01181826	10,000	03145329	10,000	06152965	10,000	08230032	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
08257217	10,000	103131217	10,000	11264410	10,000	205282113	10,000
08260325	10,000	103172842	10,000	11280823	10,000	205314514	10,000
08270784	10,000	104033816	10,000	11281015	10,000	206080024	10,000
08281255	10,000	104300519	10,000	120103198	10,000	206151535	10,000
08312420	10,000	105052818	10,000	120109196	10,000	206155616	10,000
086010001	50,000	105070305	10,000	12023627	10,000	206172411	10,000
086010002	30,000	105083623	10,000	12072410	10,000	206271116	10,000
086010003	10,000	105111212	10,000	12075939	10,000	207212617	10,000
09013410	10,000	106095722	10,000	12082814	10,000	207226478	10,000
09024910	10,000	106095810	10,000	12090017	10,000	207294418	10,000
09047865	10,000	106172938	10,000	12090419	10,000	20803211X	10,000
0911261X	10,000	106231551	10,000	12123724	10,000	208180018	10,000
09113916	10,000	106283109	10,000	12125134	10,000	208245036	10,000
09120812	10,000	107220012	10,000	12155022	10,000	209046919	10,000
09130722	10,000	107243011	10,000	12162026	10,000	209108430	10,000
09133632	10,000	107246422	10,000	12190036	10,000	209162177	10,000
09153623	10,000	107316513	10,000	12251636	10,000	209231627	10,000
09166034	10,000	108112826	10,000	12280018	10,000	210086559	10,000
09180837	10,000	109101512	10,000	12290620	10,000	210120419	10,000
09202894	10,000	109114860	10,000	130104197	10,000	210123310	10,000
0923231X	10,000	109184516	10,000	130203198	10,000	210725197	10,000
0925164X	10,000	11021110	10,000	130434198	10,000	211153718	10,000
0925567	10,000	11025838	10,000	130602197	10,000	211381198	10,000
09264260	10,000	11032918	10,000	130604197	10,000	212037036	10,000
09265026	10,000	11062017	10,000	13063619	10,000	212060947	10,000
09281013	10,000	11082119	10,000	13063619	10,000	212190036	10,000
10011470	10,000	11100055	10,000	130982198	10,000	212190950	10,000
1002842X	10,000	111044455	10,000	131125198	10,000	212220827	10,000
10075922	10,000	111085017	10,000	133028195	10,000	225476563	10,000
10100621	10,000	111101310	10,000	140103197	10,000	230102195	10,000
10102182X	10,000	11120978	10,000	140430195	10,000	230107198	10,000
10114051X	10,000	11130013	10,000	140502197	10,000	23070619	10,000
10120419	10,000	11131216	10,000	142625197	10,000	230830196	10,000
10142513	10,000	11144138	10,000	201072410	10,000	240232959	10,000
1014651X	10,000	11162542	10,000	201160913	10,000	264014119	10,000
10152529	10,000	11162667	10,000	201242792	10,000	291798C	10,000
10155835	10,000	11164538	10,000	202123220	10,000	292551C	10,000
10170312	10,000	1120001X	10,000	202133815	10,000	293259C	30,000
10186836	10,000	11211310	10,000	202226425	10,000	293260C	30,000
10192033	10,000	11214457	10,000	202241014	10,000	293542C	10,000
10197659	10,000	112191423	10,000	203018413	10,000	296386M	10,000
102070015	10,000	11240912	10,000	203125799	10,000	296387M	10,000
10210627	10,000	11242032	10,000	203294979	10,000	296506C	10,000
10230354	10,000	11242415	10,000	20502452X	10,000	301132016	10,000
10231917	10,000	11260237	10,000	205081115	10,000	30198328	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
302111581	10,000	32030319	10,000	33022619	10,000	330903198	10,000
302265048	10,000	320423197	10,000	33022619	10,000	33900519	10,000
303296678	10,000	32072319	10,000	33022619	10,000	340102198	10,000
304084115	10,000	32072319	10,000	33022619	10,000	34010319	10,000
30426002X	10,000	32091119	10,000	33022619	10,000	340824198	10,000
304305034	10,000	32092219	10,000	33022619	10,000	341282198	10,000
305101015	10,000	32092219	10,000	33028119	10,000	342700197	10,000
306150144	10,000	32092219	10,000	33028319	10,000	350402199	10,000
307084019	10,000	32092219	10,000	33030219	10,000	35052119	10,000
307140444	10,000	32092219	10,000	33030219	10,000	35058319	10,000
308076830	10,000	32092219	10,000	33030219	10,000	350600198	10,000
308080619	10,000	32092219	10,000	33030219	10,000	35072119	10,000
308107115	10,000	32092219	10,000	33030219	10,000	350881198	10,000
308303249	10,000	32092219	10,000	33030219	10,000	356225144	10,000
309050277	10,000	32092219	10,000	33030219	10,000	360103199	10,000
309090017	10,000	32092219	10,000	33030219	10,000	36011119	10,000
309157114	10,000	32092219	10,000	33030219	10,000	360111197	10,000
309165280	10,000	32092219	10,000	33030219	10,000	36031119	10,000
309280054	10,000	32092219	10,000	33030219	10,000	36060219	10,000
310096723	10,000	32092219	10,000	33032119	10,000	362102197	10,000
31010119	10,000	32092219	10,000	33032619	10,000	36213619	10,000
31010119	10,000	32092219	10,000	33032619	10,000	36232319	10,000
31010219	10,000	32092219	10,000	33032619	10,000	36232619	10,000
310102196	10,000	32092319	10,000	33032719	10,000	362422198	10,000
310103195	10,000	32092319	10,000	33032719	10,000	36252619	10,000
31010619	10,000	32092519	10,000	33032719	20,000	365380302	10,000
31010719	10,000	321002196	10,000	33032719	10,000	37018119	10,000
31010719	10,000	32112319	10,000	33032719	10,000	370205197	10,000
310107198	10,000	321181197	10,000	33032719	10,000	370911197	10,000
31010919	10,000	32118319	10,000	33032719	10,000	37100219	10,000
310110195	10,000	325825412	10,000	33032719	10,000	371002197	10,000
31011319	10,000	328171392	20,000	33032719	10,000	372330198	10,000
31023019	10,000	330124196	10,000	33032719	10,000	372401197	10,000
31023019	10,000	330124196	10,000	33032719	10,000	372526197	10,000
311052820	10,000	330124198	10,000	33038219	10,000	37280119	10,000
31107911X	10,000	330124198	10,000	330602197	10,000	39310599	20,000
311132155	10,000	330124198	10,000	33062419	10,000	401200321	10,000
312021865	10,000	33020319	10,000	330725196	10,000	402200019	10,000
312122040	10,000	330203195	10,000	330727196	10,000	40221303X	10,000
312270026	10,000	330203198	10,000	330782198	10,000	40315471X	10,000
32010519	10,000	33020419	10,000	330782198	10,000	404035921	10,000
32011319	10,000	33022619	10,000	33082219	10,000	404135015	10,000
32011319	10,000	33022619	10,000	33082319	10,000	404220017	10,000
320211198	10,000	33022619	10,000	330824197	10,000	405050201	10,000
32030319	10,000	33022619	10,000	33082519	10,000	405150957	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
407161546	10,000	430611198	10,000	44532319	10,000	532224198	10,000
408153943	10,000	43280119	10,000	450103198	10,000	590412257	10,000
408182326	10,000	440102195	10,000	450104197	10,000	602172629	10,000
408284013	10,000	44010319	10,000	450702198	10,000	602221137	10,000
409273627	10,000	44010319	10,000	452127198	10,000	602262816	10,000
410050035	10,000	44010419	10,000	452526197	10,000	602280036	10,000
410120421	10,000	44010419	10,000	45252819	10,000	603011548	10,000
410230926	10,000	440104195	10,000	489054	60,000	603236124	10,000
410291218	10,000	440104197	10,000	50023019	10,000	603275723	10,000
41050419	10,000	44010519	10,000	50038119	10,000	604153712	10,000
411161039	10,000	440105196	10,000	50038119	10,000	605120513	10,000
411212535	10,000	440105198	10,000	501102414	10,000	606158333	10,000
411260412	10,000	440106196	10,000	503286435	10,000	606162235	10,000
412061630	10,000	44011319	10,000	505132126	10,000	60618051X	10,000
412303137	10,000	440184199	10,000	50516092X	10,000	606225027	10,000
41282319	10,000	440202196	10,000	506127429	10,000	607076133	10,000
412825198	10,000	440229199	10,000	506250347	10,000	608140838	10,000
412827198	10,000	44030119	10,000	507011824	10,000	608143024	10,000
41282819	10,000	44050319	10,000	507162420	10,000	609033229	10,000
42010219	10,000	440524197	10,000	507181612	30,000	609111010	10,000
42010219	10,000	44052719	10,000	507236094	10,000	609185920	10,000
420321198	10,000	44068219	10,000	507314955	10,000	609305429	10,000
420500196	10,000	44072319	10,000	50769850	10,000	61010219	10,000
42052119	10,000	44072519	10,000	509031325	10,000	61024187X	10,000
42052119	10,000	44078419	10,000	509090275	10,000	610303197	10,000
420525197	10,000	44078419	10,000	509196018	10,000	610314223	10,000
42068419	10,000	44080219	10,000	509298012	10,000	610502197	10,000
420821198	10,000	44082319	10,000	51010219	10,000	610522106	10,000
420902199	10,000	44082519	10,000	510110096	10,000	611030445	10,000
42108719	10,000	44082519	10,000	51011319	10,000	611036013	10,000
42220219	10,000	44082519	10,000	510212197	10,000	611040551	10,000
42220219	10,000	44082519	10,000	510213197	10,000	611185833	10,000
422323197	10,000	44082519	10,000	51022519	10,000	61210219	10,000
42272119	10,000	44082519	10,000	51022719	10,000	61217005X	10,000
422724197	10,000	44082519	10,000	510321197	10,000	612324198	10,000
42900119	10,000	44082519	10,000	51032219	10,000	62020219	10,000
42900419	10,000	44082519	10,000	511150012	10,000	630221377	10,000
42900419	10,000	44082519	10,000	511200028	10,000	63282219	10,000
42900419	10,000	441421198	10,000	511222837	10,000	640116303	10,000
429004195	10,000	44150219	10,000	511230021	10,000	650102197	10,000
430121198	10,000	44282719	10,000	511266514	10,000	70204052X	10,000
430403196	10,000	44522419	10,000	512193215	10,000	703015939	10,000
43052119	10,000	44528119	10,000	51231102X	10,000	704014308	10,000
430522196	10,000	44532319	10,000	520117552	10,000	705064528	10,000
430522196	10,000	44532319	10,000	532126198	10,000	705103276	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
705157311	10,000	808093277	10,000	A817826A	10,000	E2351343	10,000
706220523	10,000	808132615	10,000	A8944663	10,000	E2991083	10,000
707170559	10,000	808210205	10,000	B2511091	10,000	E3051076	10,000
707260415	10,000	809025528	10,000	B5436716	10,000	E36578474	10,000
707286619	10,000	809231738	10,000	B6095203	10,000	E4312787	10,000
708053222	10,000	81010061X	10,000	B7465802	10,000	E5403395	10,000
708270563	10,000	811010284	10,000	C291461A	10,000	E5810233	10,000
709190651	10,000	811056215	10,000	C2930461	10,000	E59824822	10,000
709231518	10,000	811106018	10,000	C3084882	10,000	E6881223	10,000
709281013	10,000	811188379	10,000	C3225184	10,000	E7447497	10,000
710050837	10,000	811194017	10,000	C3651965	10,000	E7569428	10,000
710111915	10,000	811301514	10,000	C3954496	10,000	E7814147	10,000
71019373X	10,000	812053519	10,000	C4636072	10,000	E8442995	10,000
710195016	10,000	812280910	10,000	C5172002	10,000	E8887423	10,000
71110554X	10,000	9004E17	10,000	C5557028	10,000	E9011912	10,000
711189118	10,000	901090042	10,000	C6290637	10,000	E9072113	10,000
711198630	10,000	901260025	10,000	C6615137	20,000	E9289228	10,000
712100036	10,000	901297745	10,000	D0189376	10,000	E9751134	10,000
773355813	10,000	902043157	10,000	D0414515	10,000	E9951702	10,000
802055139	10,000	903120147	10,000	D0676889	10,000	G0098123	10,000
802073142	10,000	903123327	10,000	D1016610	10,000	G0786623	10,000
802110022	10,000	90312361X	10,000	D1309723	10,000	G0806608	10,000
80214171X	10,000	904114012	10,000	D2398959	10,000	G2122625	10,000
802142312	10,000	904230352	10,000	D3030394	10,000	G2444851	10,000
802190011	10,000	906115094	10,000	D3133029	10,000	G2792272	10,000
802202910	10,000	906161615	10,000	D3693660	10,000	G30215841	10,000
802291C	10,000	907230064	10,000	D3851037	10,000	G3348317	10,000
802449C	10,000	908011940	10,000	D3974406	10,000	G3530484	10,000
802450C	10,000	908013056	10,000	D403718A	10,000	G363896A	20,000
803079743	10,000	908034023	10,000	D4083548	10,000	G3825603	10,000
803184614	10,000	908188618	10,000	D4653182	10,000	G3992089	10,000
804021621	10,000	909061611	10,000	D4873719	10,000	G406780A	10,000
804205126	10,000	910041481	10,000	D5172447	10,000	G4160826	10,000
804223778	10,000	91012621X	10,000	D5717354	10,000	G44766396	10,000
804282786	10,000	911103027	10,000	D5842078	10,000	G5032481	10,000
805195121	10,000	911140018	10,000	D6288309	10,000	G5148234	10,000
80603262X	10,000	912073511	10,000	D6727809	10,000	G52229769	10,000
80606062X	10,000	91211054X	10,000	D6747281	10,000	G526210A	10,000
80611341X	10,000	912262838	10,000	D6829539	10,000	G5584697	10,000
806150019	10,000	912265567	10,000	E0101102	10,000	G5586487	10,000
806240022	10,000	9791206	10,000	E04702112	10,000	G6037460	10,000
806275845	10,000	A0580115	10,000	E10932132	20,000	G6053164	10,000
807205645	10,000	A1663472	10,000	E12488598	10,000	G6412849	10,000
807240046	10,000	A3221426	10,000	E2213854	10,000	G8217849	10,000
80805215X	10,000	A7532221	10,000	E22159290	10,000	G8237483	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
H0245595	10,000	IS5878216	10,000	K1128787	10,000	M7996727	10,000
H3753125	10,000	IS6106927	10,000	K1275275	10,000	OS182420	10,000
H3777822	10,000	IS6148383	40,000	K1906224	10,000	OS201649	10,000
H425078A	10,000	IS6233752	10,000	K197378	10,000	P004933A	10,000
H4330724	10,000	IS6281078	10,000	K2060515	10,000	P0366777	10,000
H4713089	10,000	IS6346364	10,000	K2490714	10,000	P1592959	10,000
IS1055443	10,000	IS6539026	10,000	K2832895	10,000	P2326942	10,000
IS1116647	10,000	IS6592003	10,000	K2940698	20,000	P2377415	10,000
IS1333909	10,000	IS6843451	10,000	K2952610	10,000	P2916227	10,000
IS1439616	10,000	IS6867715	10,000	K415665A	10,000	P323815A	10,000
IS1607784	10,000	IS6979496	10,000	K4454871	10,000	P3412354	10,000
IS1678436	10,000	IS7139218	10,000	K4594703	10,000	P3456173	10,000
IS1846059	10,000	IS7156652	10,000	K4884167	10,000	P3875494	10,000
IS1849562	10,000	IS7191182	10,000	K5174694	10,000	P5706738	10,000
IS1862635	10,000	IS7205557	10,000	K5963435	10,000	P5728480	10,000
IS1906163	10,000	IS7516835	10,000	K6043380	10,000	P6005261	10,000
IS2324262	10,000	IS7519110	10,000	K6054269	10,000	P6602898	10,000
IS2375415	20,000	IS7948267	10,000	K6125727	10,000	P7027331	10,000
IS2866509	10,000	IS7989988	10,000	K6957641	10,000	P7819424	10,000
IS2901284	10,000	IS8009420	10,000	K7505655	10,000	P7821887	10,000
IS2942841	10,000	IS8045580	10,000	K7925654	10,000	P8424431	10,000
IS3108522	10,000	IS8155816	10,000	K8063680	10,000	P8429964	10,000
IS3144296	10,000	IS8210370	10,000	K8438471	10,000	P9104953	10,000
IS3372969	10,000	IS8215361	10,000	K8486255	10,000	P9157828	10,000
IS3473373	10,000	IS8251391	10,000	K8487693	10,000	P9158409	10,000
IS3583527	10,000	IS8343873	10,000	K8637725	10,000	P9890193	10,000
IS3677231	10,000	IS8378310	10,000	K9163247	10,000	Q22346715	10,000
IS3742073	10,000	IS8501240	10,000	K927362A	10,000	R0441979	10,000
IS3989947	10,000	IS8551139	10,000	K9355715	10,000	R066790A	10,000
IS3991831	10,000	IS8904248	10,000	K9375694	10,000	R0789789	10,000
IS4281061	10,000	IS8939094	10,000	K9771549	10,000	R1745580	10,000
IS4333303	10,000	IS8946894	10,000	K9780998	10,000	R2786299	10,000
IS4420610	10,000	IS9127010	10,000	L0014578	10,000	R2796197	10,000
IS4421032	10,000	IS9338399	10,000	L0015140	10,000	R3218200	10,000
IS4431072	10,000	IS9553304	10,000	M0055382	10,000	R4013335	10,000
IS4663467	10,000	IS9564024	10,000	M058394A	10,000	R4081268	20,000
IS4990262	10,000	IS9660679	10,000	M09892194	10,000	R451315A	10,000
IS4997013	10,000	IS9765972	10,000	M1358907	10,000	R5129272	10,000
IS5168305	10,000	IS9769276	10,000	M2128492	10,000	R5277778	10,000
IS5364899	10,000	IS9868131	10,000	M2620222	10,000	R5300281	10,000
IS5423141	70,000	IS9975301	10,000	M3502843	10,000	R5727943	10,000
IS5550330	10,000	IS9978585	10,000	M3752157	10,000	R5792176	10,000
IS5602492	10,000	K074056A	10,000	M4851345	10,000	R5998785	10,000
IS5681365	10,000	K0814571	10,000	M5373544	10,000	R6014738	10,000
IS5755752	10,000	K1046519	10,000	M6384868	10,000	R6025292	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
R6270742	10,000	Y4359338	10,000	Z5376107	10,000		
R6440923	10,000	Y4686592	10,000	Z5575789	10,000		
R6533182	10,000	Y5104449	10,000	Z558172A	10,000		
R6555054	10,000	Y5338091	10,000	Z6133658	10,000		
R7695836	10,000	Y5641878	10,000	Z6264930	10,000		
R8333113	10,000	Y6228745	10,000	Z6303774	10,000		
R8376645	10,000	Y6473782	10,000	Z6341994	10,000		
S12079973	10,000	Y6884596	10,000	Z6354441	10,000		
S22357349	10,000	Z0127494	10,000	Z6384073	10,000		
S22446905	10,000	Z0259757	20,000	Z658787A	10,000		
T22024626	10,000	Z0350010	20,000	Z6814159	10,000		
T22103946	10,000	Z0413225	10,000	Z7245921	10,000		
V0107611	10,000	Z0431401	10,000	Z7428554	10,000		
V0118346	10,000	Z0472345	10,000	Z812696	10,000		
V0310042	10,000	Z0744213	10,000	Z8261270	10,000		
V0413461	10,000	Z0854744	10,000	Z832776A	10,000		
V0743364	10,000	Z0887456	10,000	Z8371386	10,000		
V0786004	10,000	Z1106865	10,000	Z9097636	10,000		
V0837555	10,000	Z1168496	20,000	Z9141252	20,000		
V084120A	10,000	Z1250818	10,000	Z9297481	10,000		
V0849707	10,000	Z1639391	10,000	Z9360655	10,000		
V1148273	10,000	Z219900A	10,000				
V1148281	10,000	Z229696A	10,000				
V1312790	10,000	Z2576547	10,000				
V1458787	10,000	Z3123376	10,000				
W81967809	10,000	Z3375561	10,000				
Y0187567	10,000	Z3387128	10,000				
Y0288770	10,000	Z3512240	10,000				
Y0349435	10,000	Z3515193	10,000				
Y0366453	10,000	Z3520103	10,000				
Y0414490	10,000	Z3576621	10,000				
Y0597099	10,000	Z361275A	10,000				
Y0604648	10,000	Z3721575	10,000				
Y1425372	10,000	Z3863418	10,000				
Y1736491	10,000	Z3966322	10,000				
Y2037015	10,000	Z410037	10,000				
Y2137125	10,000	Z4140312	10,000				
Y2160984	10,000	Z4147856	10,000				
Y2398581	10,000	Z4224834	10,000				
Y2399278	10,000	Z4567065	10,000				
Y2721757	10,000	Z4577249	10,000				
Y2937237	10,000	Z4872585	80,000				
Y3139768	10,000	Z5166641	10,000				
Y3484651	10,000	Z5226091	10,000				
Y3683824	10,000	Z5365725	10,000				

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and whose applications are wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 September 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by sending their authorised representatives each bearing letters of authorisation from their corporation stamped with the respective corporation's chop. Both individuals and authorised representatives (as applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their Share certificate(s) personally within the time specified for collection, the Share certificates will be despatched promptly to the address specified in their Application Forms or application instructions by ordinary post at their own risk.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which have applied for less than 1,000,000 Public Offer Shares, or which are available but not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified on the relevant **WHITE** Application Forms by ordinary post at their own risk on or before Wednesday, 12 September 2018.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants in the **YELLOW** Application Forms on before Wednesday, 12 September 2018, or in case of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Share certificates for Public Offer allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by them electronically, on Wednesday, 12 September 2018, or in case of contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 12 September 2018 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund monies payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicants activity statements showing the number of Offer Shares credited to their CCASS Investor Participant's stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 September 2018, or such other date as notified by the Company.

Refund cheques for partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are available but not collected in person within time specified for collection, are expected to be despatched to the addresses specified on their **WHITE** or **YELLOW** Application Forms by ordinary post at their own risk on or before Wednesday, 12 September 2018.

For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Wednesday, 12 September 2018.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 13 September 2018, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Thursday, 13 September 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 13 September 2018. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.boltekholdings.com. The Shares will be traded in board lots of 10,000 Shares. The stock code of the Shares will be 8601.

On behalf of the Board of
Boltek Holdings Limited
Cheung Kwan Tar

Chairman, chief executive officer and executive Director

Hong Kong, 12 September 2018

As of the date of this announcement, Mr. Cheung Kwan Tar and Mr. Ng Pak Hung are the executive Directors, and Mr. Chan Kai Kow Macksion, Mr. Chan Yu Sum Sam and Mr. Chan Wan Fung are the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.boltekholdings.com.